

## **8400 Series Thermostats**



# Safety & Installation Instructions

**READ AND SAVE THESE INSTRUCTIONS** 

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## INSTALLATION

#### INSTALLATION LOCATION RECOMMENDATIONS

#### Thermostat should be mounted:

- On an interior wall, in a frequently occupied space.
- Approximately 5' above floor.
- At least 18" from outside wall.
- Thermostat can be mounted to a vertical junction box.

#### Do not mount thermostat:

- Behind doors, in corners, or other dead air spaces.
- In direct sunlight, near lighting fixtures, or other appliances that give off heat.
- On an outside or unconditioned area wall.
- In the flow of a supply register, in stairwells, or near outside doors.
- On a wall with concealed pipes or ductwork.

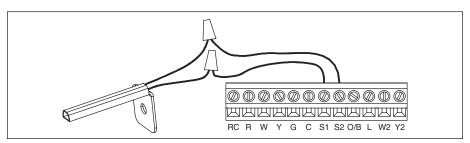
#### **OUTDOOR TEMPERATURE SENSOR (OPTIONAL)**

Outdoor temperature can be measured by attaching an 8052 sensor to the S1 and S2 terminals. System setting #05 (Remote sensor) is used to enable sensor.

Heat pump models can use the outdoor temperature to effectively utilize the heat pump:

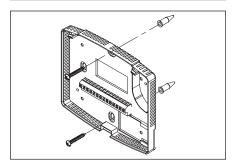
- When the outdoor temperature is less than the Low Balance Point, the heat pump will be locked out and only auxiliary heating will be used.
- When the outdoor temperature is higher than the High Balance Point, the auxiliary heating will be locked out and only the heat pump will be used to provide heating.

- Install on side of building out of direct sunlight (north side recommended).
- Mount above snow line.
- Mount at least 3' away from exhaust vents and condensing lines.
- Maximum wire length is 300'.
- Do not route wires along 120 VAC lines.



#### **INSTALLATION**

#### THERMOSTAT MOUNTING



- 1. Remove the back of the thermostat, by pressing the tab on the bottom of the unit.
- Pull wires through the opening on the back of the thermostat.
- 3. Position and level the back of the thermostat on wall and mark the hole locations with a pencil.
- 4. Drill 1/4" holes and insert supplied anchors (drywall only).
- 5. Place back over anchors, insert and tighten screws.
- 6. Seal wire entry holes to prevent drafts affecting temperature readings.

#### **POWER & RESET OPTIONS**

The thermostat is dual power. It can either be AC or battery powered, or both (to provide backup power for the clock). Batteries are optional if the thermostat was connected to AC power when installed.

For heat pump models (8446 and 8465) and universal models (8448 and 8466) used in heat pump applications 24 VAC must be connected in order for the system fault and emergency heat indicators to operate.

The thermostat has a memory backup that saves the thermostat's settings in case of a power interruption.

The reset button located under the battery cover can be used to reset the thermostat back to factory defaults. The system settings will also be reset back to defaults.

#### WIRING TERMINAL

#### Wire specifications

18-24 gauge thermostat wire

#### Installation notes

- Ensure power at the HVAC equipment is off.
- Loosen screw terminals, insert stripped wire and re-tighten.
- Push the excess wire back into the opening and plug the wall opening to prevent drafts.

**RC** – 24 VAC supply cooling\*

**R** – 24 VAC supply heating\*

**W** – 1st stage heat / auxiliary

Y - 1st stage cooling / compressor

G - Fan

**C** – RC 24VAC common (optional when powered by batteries)

**S1 & S2** – outdoor temperature sensor (optional)

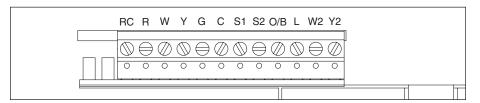
**0/B** – Reversing valve

L - System fault indicator

W2 - 2nd stage heat / auxiliary

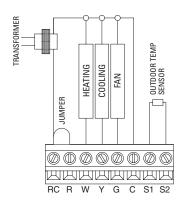
Y2 - 2nd stage cooling / compressor

\*Jumper between RC & R is used in single transformer systems (see wiring diagrams).

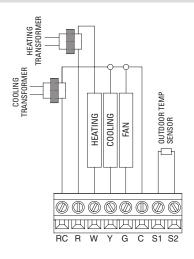


#### INSTALLATION

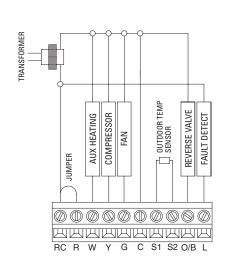
# WIRING – MODEL 8463 & 8444 SINGLE TRANSFORMER (USE JUMPER WIRE)



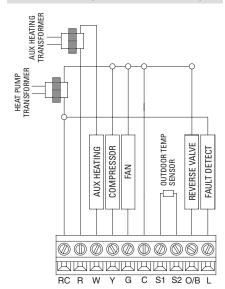
# WIRING – MODEL 8463 & 8444 TWO TRANSFORMERS (REMOVE JUMPER WIRE)



#### WIRING – MODEL 8465 & 8446 SINGLE TRANSFORMER (USE JUMPER WIRE)

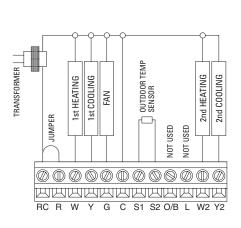


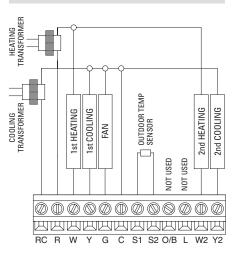
#### WIRING – MODEL 8465 & 8446 TWO TRANSFORMERS (REMOVE JUMPER WIRE)



#### **INSTALLATION**

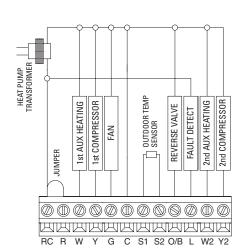
WIRING – MODEL 8466 & 8448 SINGLE TRANSFORMER (USE JUMPER WIRE) FOR HEAT/COOL SYSTEM WIRING – MODEL 8466 & 8448 TWO TRANSFORMERS (REMOVE JUMPER WIRE) FOR HEAT/COOL SYSTEM



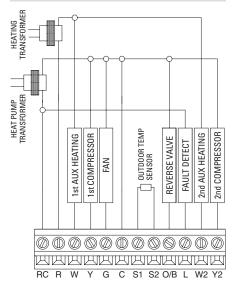


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WIRING – MODEL 8466 & 8448 SINGLE TRANSFORMER (USE JUMPER WIRE) FOR HEAT PUMP SYSTEM



WIRING – MODEL 8466 & 8448 TWO TRANSFORMERS (REMOVE JUMPER WIRE) FOR HEAT PUMP SYSTEM



#### **SETUP & TESTING**

#### SYSTEM SETUP INSTRUCTIONS

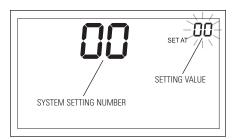
The following instructions show how to enter the system setup menu and change settings. The table on the following pages lists the settings and their details. Default settings are shown in **bold**. Some settings are only available to certain models, and some are specific to thermostats set to heat pump mode.

How to enter the system setup menu to change system settings

**Press** MODE repeatedly until system is set to OFF.

**Press and hold** and mode for three seconds.

The screen of the first setting will be displayed.



**Press** or to change the setting.

**Press** MODE to change to the next option.

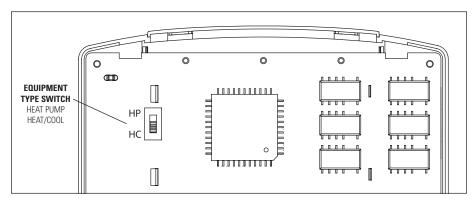
**Press** MODE after the last setting. "DONE" will be displayed.

The thermostat will save changes and return to Normal mode if no key is pressed for 20 seconds.

To reset all system settings back to default, press the **RESET** button located under the battery door.

#### SYSTEM SETUP INSTRUCTIONS (CONTINUED)

Thermostat models 8448 & 8466 have the option of being used in heat pump or heat/cool systems. The equipment type switch located on the back of the thermostat's face is used to select this. System setting number 00 will only be shown on these models to display the position of the equipment type switch.



## **SETUP & TESTING**

#### SYSTEM SETUP INSTRUCTIONS (CONTINUED)

System setting	Setting range, default in bold			
00 Equipment type (8466, 8448) (Set by the equipment type switch)	0 : heat/cool 1 : heat pump			
<b>01</b> Temperature scale	<b>0 : Fahrenheit</b> 1 : Celsius			
<b>02</b> Heat/Cool: Fan control in heating Heat Pump: Auxiliary equipment type	Gas or oil furnace (Equipment controls fan)     Note: Used for Dual Fuel applications     : Electric (Thermostat controls fan)			
03 Offset temperature for internal sensor	<b>0° : No offset applied</b> -4°F to +4°F (-2°C to +2°C)			
<b>04</b> Auto changeover mode	<b>0 : Auto changeover mode is disabled</b> 1 : Auto changeover mode is enabled			
<b>05</b> Outdoor temperature sensor	No outdoor temperature sensor attached     Outdoor temperature sensor attached			
<b>06</b> Compressor minimum off time	5 minutes 1 to 5 minutes in 1 minute steps			
<b>07</b> Heating minimum off time	2 minutes 1 to 5 minutes in 1 minute steps			
08 Equipment minimum on time	2 minutes 1 to 5 minutes in 1 minute steps			

#### SYSTEM SETUP INSTRUCTIONS (CONTINUED)

System setting	Setting range, default in bold			
<b>09</b> 1st stage differential	<b>1°F (0.5°C)</b> 1°F to 4°F (0.5°C to 2°C)			
<b>10</b> 2nd stage differential (8448, 8466)	<b>1°F (0.5°C)</b> 1°F to 4°F (0.5°C to 2°C)			
11 3rd and 4th stage differential (8448HP, 8466HP)	<b>1°F (0.5°C)</b> 1°F to 4°F (0.5°C to 2°C)			
<b>12</b> Reverse valve (8446, 8448HP, 8465, 8466HP)	<b>0 – O/B energized in cooling (0)</b> 1 – O/B energized in heating (B)			
13 Stage rate*	2 1 to 5 or "OFF" to disable			
14 Deadband (auto mode)	<b>3°F (2°C)</b> 2°F to 5°F (1°C to 3°C)			
<b>15</b> Progressive recovery (8463, 8465, 8466)	0 : Progressive recovery is disabled  1 : Progressive recovery is enabled			
<b>16</b> Low Balance Pt. (8446, 8448HP, 8465, 8466HP) System setting 05 must be enabled	<b>20°F (-7°C)</b> 0°F to 60°F (-18°C to 16°C) or "OFF" to disable			

<sup>\*</sup>Accumulation of equipment run time in equipment staging determination.

## **SETUP & TESTING**

#### SYSTEM SETUP INSTRUCTIONS (CONTINUED)

System setting	Setting range, default in bold
17 High Balance Pt. (8446, 8448HP, 8465, 8466HP) System setting 05 must be enabled	<b>65°F (18°C)</b> 0°F to 80°F (-18°C to 27°C) or "OFF" to disable
<b>19</b> Program format (8463, 8465, 8466)	<b>0 – 5/2 program (Weekdays and Weekends)</b> 1 – 5/1/1 program (Weekdays, Sat. and Sun.)
20 Change air filter	<b>OFF</b> 1, 3, 6, 12 months or "OFF" to disable
21 Change water panel** Set number of months until reminder is required	<b>OFF</b> 1 to 12 months or "OFF" to disable
22 Humidifier type**	0 : Flow through type humidifier (1 reminder per season) 1 : Drain-less type humidifier (2 reminders per season)
23 Service dehumidifier	<b>OFF</b> 1 to 12 months or "OFF" to disable
24 Service HVAC	<b>OFF</b> 1 to 12 months or "OFF" to disable
<b>25</b> 2 or 4 Program Events	0 = WAKE and SLEEP 1 = WAKE, LEAVE, RETURN, SLEEP

<sup>\*\*</sup>If humidifier type is set to Drain-less, then the first reminder is based on the system setting 21, second reminder will activate 3 months later. If humidifier type is set to Flow through, then the first reminder is based on system setting 21, second reminder will activate 12 months later.

<sup>1 =</sup> more rapid staging of equipment (comfort).

<sup>5 =</sup> slower staging of equipment (economy).

#### SYSTEM TEST MODE

The system test mode is used to test a system after installation. The outputs of the thermostat can be manually activated one at a time to test their function. The following instructions show how to enter the test mode and turn outputs on and off. The charts on the following pages show all of the options for each model.

#### The test steps are:

Test Number	Heat/Cool Models 8444, 8463, 8448HC, 8466HC	Heat Pump Models 8446, 8465, 8448HP, 8466HP
50	Heating (W) (W2)	Aux Heating (W) (W2)
51	Cooling (Y) (Y2)	Compressor Cooling (Y) (Y2)
52	Fan (G)	Compressor Heating (Y) (Y2)
53		Fan (G)

#### **SETUP & TESTING**

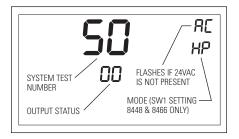
#### SYSTEM TEST MODE (CONTINUED)

#### How to enter the system test menu

**Press** MODE repeatedly until system is set to OFF.

**Press and hold** and FAN for three seconds.

The screen of the first test step #50 is displayed:



**Press** to turn on the output (01). For multi stage output, **press** again to turn on the 2nd stage (02).

**Press** to turn off the output (00).

Press MODE to change to the next test step.

**Press** MODE after the last test step. "DONE" will be displayed.

The thermostat will return to Normal mode if no key is pressed in 20 seconds.

	Test steps for 8444 & 8463							
		System Setting			Display (Oı	ıtput)		
Step	Key Input	#2	01 HEATING ON (W)		01 COOLING ON (Y)		01 FAN ON (G)	
	[LID]	0 : Gas	ON					
#50 Heat	[UP]	1 : Elec	ON				ON	
	[DOWN]							
#E1 Cool	[UP]				ON		ON	
#51 Cool	[DOWN]							
#52 Fan	[UP]						ON	
#3Z FdII	[DOWN]							

## **SETUP & TESTING**

	Test steps for 8448HC & 8466HC								
		System	Setting		Display (Output)				
Step	Key Input	#2		01 HEATING ON (W)	02 HEATING ON (W2)	01 COOLING ON (Y)	02 COOLING ON (Y2)	01 FAN ON (G)	
	1st [UP]	0 : Gas		ON					
	ISI [UP]	1 : Elec		ON				ON	
#50 Heat	#50 Heat 2nd [UP]	0 : Gas		ON	ON				
		1 : Elec		ON	ON			ON	
	[DOWN]								
	1st [UP]					ON		ON	
#51 Cool	2nd [UP]	]				ON	ON	ON	
	[DOWN]								
#52 Fan	[UP]							ON	
#3Z FdII	[DOWN]								

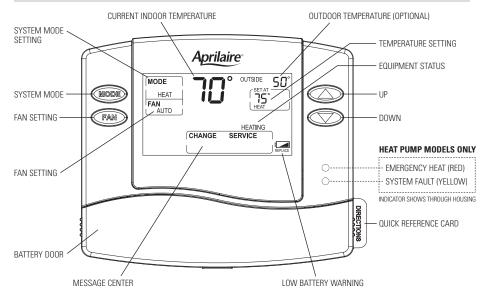
	Test steps for 8446 & 8465								
		System	Setting			Display (Ou	tput)		
Step	Key Input	#2	#12	01 AUX HEATING ON (W)		01 COOL/HEAT ON (Y)		01 FAN ON (G)	0/B
	[UP]	0 : Gas		ON					
#50 Aux	[UF]	1 : Elec		ON				ON	
	[DOWN]								
	[UP]		0:0			ON		ON	ON
#51 Cool			1 : B			ON		ON	
#31 6001	[DOWN]		0:0						ON
	[DOWN]		1 : B						
	[UP]		0:0			ON		ON	
#52 Heat	[UF]		1 : B			ON		ON	ON
#32 Heat	[DOWN]		0:0						
	[DOWN]		1 : B						ON
#53 Fan	[UP]							ON	
#33 Fall	[DOWN]								

## **SETUP & TESTING**

	Test steps for 8448HP & 8466HP								
		System	Setting			Display (Οι	ıtput)		
Step	Key Input	#2	#12	01 AUX HEATING ON (W)	02 AUX HEATING ON (W2)	01 COOL/HEAT ON (Y)	02 COOL/HEAT ON (Y2)	01 FAN ON (G)	0/B
	1st [UP]	0 : Gas		ON					
	131 [01]	1 : Elec		ON				ON	
#50 Aux	2nd [UP]	0 : Gas		ON	ON				
	Ziiu [Oi ]	1 : Elec		ON	ON			ON	
	[DOWN]								
	1st [UP]		0:0			ON		ON	ON
	181 [UF]		1 : B			ON		ON	
#51 Cool	2nd [UP]		0:0			ON	ON	ON	ON
#31 6001	#31 G001 Z110 [UP]		1 : B			ON	ON	ON	
	[DOWN]		0:0						ON
	[DOWN]		1 : B						
	1st [UP]		0:0			ON		ON	
	181 [UF]		1 : B			ON		ON	ON
#52 Heat	2nd [LID]		0:0			ON	ON	ON	
#32 neat	#52 Heat 2nd [UP]		1 : B			ON	ON	ON	ON
	[DOWN]		0:0						
	[DOWN]		1 : B						ON
#53 Fan	[UP]							ON	
#53 Fan	[DOWN]								

#### **QUICK REFERENCE TO CONTROLS & DISPLAY**

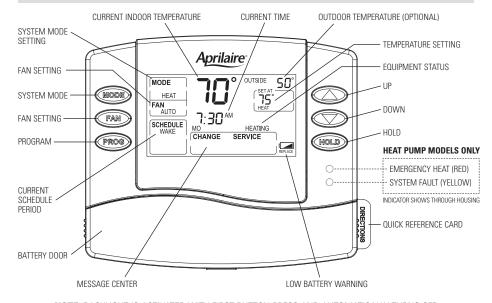
#### NON-PROGRAMMABLE MODELS (8444, 8446, 8448)



NOTE: BACKLIGHT IS ACTIVATED WITH FIRST BUTTON PRESS AND AUTOMATICALLY TURNS OFF.

#### **QUICK REFERENCE TO CONTROLS & DISPLAY**

#### PROGRAMMABLE MODELS (8463, 8465, 8466)



NOTE: BACKLIGHT IS ACTIVATED WITH FIRST BUTTON PRESS AND AUTOMATICALLY TURNS OFF.

#### THERMOSTAT FEATURES

#### **ALL 8400 SERIES THERMOSTATS**

- Large, clear, backlit display is easy to read even in the dark.
- Displays room temperature, temperature setting, and optional outdoor temperature.
- Dual power option (Battery or 24 VAC).
- Front battery door access for fast, easy replacement.
- Built in compressor protection.
- Circulation fan mode for air cleaning.
- Water panel, dehumidifier, air filter, and HVAC service indicators.
- System test mode.

# PROGRAMMABLE MODELS ONLY (8463, 8465, 8466)

- Separately programmable weekday/weekend schedules.
- Easy to use temperature control can override program schedule at any time.
- Progressive recovery. Progressive Recovery feature allows the thermostat to activate the heating and cooling equipment prior to an event in order to reach the desired temperature at the start of the next scheduled event.

#### **TROUBLESHOOTING**

#### **DISPLAY IS BLANK**

- Check circuit breaker and reset if necessary.
- Make sure power switch at heating & cooling system is on.
- Make sure furnace door is closed securely.
- If thermostat is battery powered, make sure fresh AA alkaline batteries are correctly installed.

#### TEMPERATURE SETTINGS DO NOT CHANGE

Make sure heating and cooling temperatures are set to acceptable ranges:

- **Heat:** 45° to 90°F (7° to 32°C).
- Cool: 50° to 99°F (10° to 37°C).

# HEATING SYSTEM DOES NOT RESPOND ("HEATING" APPEARS ON SCREEN)

- Check for 24 VAC at the equipment on the secondary side of the transformer between power and common. If voltage is not present, check the heating equipment to find the cause of the problem.
- Check for 24 VAC between the heat terminal (W) and the transformer common. If 24 VAC is present, the thermostat is functional. Check the heating equipment to find the cause of the problem.
- Check for loose or broken wires between the thermostat and the heating equipment.

#### **TROUBLESHOOTING**

# COOLING SYSTEM DOES NOT RESPOND ("COOLING" APPEARS ON SCREEN)

- Check for 24 VAC at the equipment on the secondary side of the transformer between power and common. If voltage is not present, check the cooling equipment to find the cause of the problem.
- Check for 24 VAC between the cooling terminal (Y) and the transformer common. If 24 VAC is present, the thermostat is functional. Check the cooling system to find the cause of the problem.
- Check for loose or broken wires between the thermostat and the cooling equipment.

#### FAN DOES NOT TURN ON IN A CALL FOR HEAT

 Check System Setting #02 (Fan Control), to make sure the fan control is properly set to match the type of system (see page 11).

# HEAT PUMP ISSUES COOL AIR IN HEAT MODE, OR WARM AIR IN COOL MODE

 Check System Setting #12 (Reversing Valve), to make sure it is properly configured for your system (see page 11).

#### **HEAT/COOL BOTH ON AT SAME TIME**

- Check SW1 (Equipment Type), to make sure it is set to match the installed heating/cooling equipment (see page 12).
- Check to make sure heating and cooling wires are not shorted together.

# HEATING EQUIPMENT IS RUNNING IN COOL MODE

 Check SW1 (Equipment Type), to make sure it is set to match the installed heating/cooling equipment (see page 12).

#### "HEATING" IS NOT DISPLAYED

 Change the System Mode to Heat, and set the temperature level above the current room temperature.

#### "COOLING" IS NOT DISPLAYED

 Change the System Mode to Cool, and set the temperature level below the current room temperature.

#### **SPECIFICATIONS**

Environment					
Temperature	Operating: 32° to 120°F (0° to 48.9°C) Shipping: -30° to 140°F (-34.4° to 60°C)				
Relative humidity	Operating: 5% to 90% R.H. (non-condensing)				

Electrical					
Operating voltage	24 VAC (18 – 30 VAC)				
Current	Maximum: 2.5A (total), 1.0A (single output) Maximum surge current: 5A				
Power supply	Dual power. Can be battery or 24 VAC powered.  When both the sources are available, battery will be used as back up power.				
Battery power	Battery power: AA size alkaline battery x 2 Battery life: Approximately 1 year				

## **SPECIFICATIONS**

Thermal					
Outdoor temperature sensor	Maximum distance: 300 feet				
Room temperature measurement	Display range: 32° to 99°F (0° to 40°C)				
Outdoor temperature measurement	Display range: -20° to 130°F (-30° to 55°C)				
Temperature setting range	Heat: 45° to 90°F (7° to 32°C) Cool: 50° to 99°F (10° to 37°C)				



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